



 ANDERSEN®

MERGERS AND ACQUISITIONS

GLOBALANDERSEN.COM

PARTNERING WITH YOU

Andersen brings in-depth knowledge, as well as the technical expertise, you are looking for in a professional services firm.

We are committed to partnering with you through the delivery of best-in-class service.

Our team of specialists is prepared to help you meet your goals, by proposing and designing tailored solutions for your transactional business needs, including your most complex and sensitive matters.

We can assist you with transaction structuring and execution, contraction preparation as well as all facets of the implementation of corporate solutions, including tax diligence, valuation, risk mitigation, employee benefits planning, and post-acquisition integration. Our team works in an integrated and seamless manner across our offices, offering professional services to national and multinational companies, and guaranteeing coverage and professional quality across the board.

WHO WE ARE

Andersen Global® was established in 2013 as an association of legally separate, independent member firms, with a worldwide presence and comprised of professionals that share a common background and the same vision no matter their location.

Our growth is a byproduct of the outstanding client service delivered by our people - the best professionals in the industry. Our objective isn't to be the biggest firm, it is to provide best-in-class client service in a seamless fashion across the globe.

Our professionals are selected based on quality, like-mindedness and commitment to client service. All of our Andersen Global professionals share our core values.

Andersen Global was established to create an enduring place – ONE FIRM where clients across the globe are afforded the best, most comprehensive tax and legal services provided by skilled staff with the highest standards.

Outstanding client service has and will continue to be our top priority.

Discover all the member firms and collaborating firms of Andersen Global at: [global.Andersen.com](https://www.globalandersen.com)





OUR CORE VALUES



Transparency

We value open communication, information sharing and inclusive decision making.



Stewardship

We hire the best and the brightest and we invest in our people to ensure that legacy.



Best-In-Class

We aim to be the benchmark for quality in our industry and the standard by which other firms are measured.



Independence

Our platform allows us to objectively serve as our client's advocate; the only advice and solutions we offer are those that are in the best interest of our client.



Seamless

Our firm is constructed as a global firm. We share an interest in providing the highest level of client services regardless of location.

GLOBAL REACH

Global Reach

We have a global presence through the member firms and collaborating firms of Andersen Global.

Client Service

Our professionals share a common background and vision and are selected based on quality, like-mindedness, and commitment to client service.

Shared Values

Each and every one of the professionals and member firms that are a part of Andersen Global share our core values ensuring the delivery of best-in-class service in a seamless and consistent manner worldwide.

One Firm

We are building Andersen Global to create an enduring place – ONE FIRM where clients across the globe are afforded the best, most comprehensive tax and legal services provided by skilled staff with the highest standards.



MERGERS AND
ACQUISITIONS

Globalization and expansion of businesses both inside and outside their home markets is a continuing trend.

These developments require an advisor with excellent technical skills, a good understanding of the client's business and international presence in multiple jurisdictions, and a client-focused mindset.

Our professionals undergo continual training, have extensive experience with complex transactional issues and have in-depth knowledge of our clients' business.



SERVICE OFFERINGS

- Acquisitions/dispositions
- Joint ventures
- Leveraged purchase
- Due diligence, including risk identification/mitigation
- Tax and legal transaction evaluation and execution, including structuring, valuation, employee benefits planning and post-acquisition integration
- Mergers, divestitures and corporate conversions
- Tender offers
- Financial restructuring and bankruptcy
- International transactions



Industry Experience

Aerospace	Agrifood	Apparel
Automobiles	Banks & Financial Services	Construction
Consumer Products	Agriculture	Education
Energy	Family Business	Food & Beverage
Fund & Private Equity	Industrial Engineering	Infrastructure
Insurance	IT, Software & Computer Services	Logistics
Media & Entertainment	Pharmaceutical, Life Sciences & Healthcare	Professional Services
Public Entities & Government	Real Estate	Retail
Sports	Start-Ups	Telecommunications
Tourism & Leisure	Transport & Mobility	Fintech
Biotech	Telehealth	Manufacturing
Real Estate	Professional Sports Teams	

THANK YOU

For more information, please contact your Andersen advisor or visit global.Andersen.com to view our Global Service Line leads.

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